

ADITYA NAIR

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Equity Research | Valuation & Financial Modelling | Portfolio Management | CFA Level II Candidate | Mumbai

PROFILE

Fundamental equity analyst who publishes coverage, not commentary. Two and a half years of live capital responsibility - bottom-up security selection on a ₹35 Cr discretionary book across 30+ clients, delivering annualised alpha versus a blended Nifty 50 benchmark - alongside self-directed, initiation-format coverage of Indian listed equities: three-statement models, explicit WACC and DCF builds, SOTP, Excess Return Model for banks, comps and scenario design. Every thesis carries a target, a horizon and the idea behind it. STEM MSc Finance (Simon Business School, GPA 3.81/4.00), CFA Level II candidate, NISM Series XV due September'26.

PROFESSIONAL EXPERIENCE

Lifelong Wealth - Mumbai, India

Senior Analyst, Investment

Jan 2024 – Apr 2025

- Managed bottom-up security selection across mutual funds on a ₹35 Cr discretionary client book across 30+ clients, generated ~190 bps annualised alpha versus a blended Nifty 50 benchmark through sector rotation, market position size and risk-led tactical rebalancing.
- Maintained the house covered-names list across healthcare, financials and consumption - quarterly earnings reviews, model updates and delivered sector thesis, defended at the investment committee and implemented across the book.
- Ran manager due diligence on AIF and PMS mandates: strategy and attribution analysis, drawdown and consistency screens, fee-structure decomposition and mandate fit against IPS constraints under SEBI guidelines.

Analyst, Investments

Dec 2022 – Dec 2023

- Researched 40+ NSE/BSE listed names and 60+ mutual fund schemes; built the risk-adjusted screening framework (Sharpe, alpha, beta, up/down capture) adopted firm-wide as the first filter on every new idea. Delivered weekly newsletter to investors.

Leaf Group of NY LLC - New York, USA (Remote)

Jun 2026 – Aug 2026

Equity Research Intern

- Covered US aerospace, defense, industrials and robotics; sourced sub-\$10M private targets and owned the full deal package three-statement models, comps, PIMs, deal sheets, LBO with returns bridge and sensitivity grids.

INDEPENDENT EQUITY RESEARCH – ADITYANAIR.CO.IN

- Coverage:** Initiations and maintenance across consumer internet and quick commerce, hospitals, IT services, paints, FMCG, and private-sector banks. Each name ships as a linked three-statement model, valuation build, comps set, full thesis note and a one-page summary.
- Sector work:** Institutional-format primers on Indian hospitals (ten-operator comparison), IT services, FMCG, quick commerce and private credit: market sizing, structural drivers, competitive mapping and cross-name benchmarking tied back to covered names.
- Goal-Based Allocation Tool:** Risk profiling, Monte Carlo simulation, with priority-based goal funding and category allocation.
- Quarterly Update Sprint Tool:** parses a pasted P&L, attributes the earnings surprise across seven drivers with exact reconciliation, flags low-quality beats and broken thesis assumptions and prints a one-page tear-sheet.
- Mutual Fund X-Ray Tool:** Built a browser-native diagnostic that reads any AMFI scheme's NAV history and prices every entry date, exposing the outcome spread that a single trailing CAGR conceals.

EDUCATION

Simon Business School, University of Rochester - Rochester, NY

Aug 2025 – Dec 2026

- Master of Science Finance (STEM)** Investment Management & Financial Analysis | GPA 3.81 / 4.00 | Dean's List (Fall & Spring), Dean's Scholarship Portfolio Management Associate, Simon School Venture Fund; VP Finance & Operations, Master's Advisory Council. Coursework: Asset Management, Quantitative Investing, Debt Markets, Options Strategy.

S. K. Somaiya Degree College, University of Mumbai - Mumbai, MH

Jun 2019 – May 2022

- Bachelor of Management Studies, Finance** | CGPA 9.78 / 10.00 | Graduated top 1% of class.

CERTIFICATIONS, SKILLS & INTERESTS

- Certifications:** CFA Level I passed, Level II candidate | NISM Series XV (Research Analyst), Due Sep'26 | Wall Street Prep: DCF, LBO, Financial Statement Modeling, Trading & Transaction Comps | Bloomberg Market Concepts (2026) | Financial Edge (2025).
- Valuation & modelling:** Three-statement modelling, DCF (FCFF/FCFE), SOTP, Excess Return Model for banks, trading and transaction comps, reverse-DCF, LBO, scenario and sensitivity design, WACC construction.
- Portfolio & risk:** Position sizing, sector rotation, performance attribution, risk-adjusted screening (Sharpe, alpha, beta, capture ratios), manager due diligence, IPS construction, SEBI research and advisory framework.
- Technical:** Bloomberg Terminal, S&P Capital IQ, NGEN Markets, Advanced Excel, Python for automation and research tooling. Built LLM-assisted pipelines that collect and structure public web data into datasets used to underwrite forecast assumptions.
- Interests:** Endurance and strength training, poker, Formula One, culinary experimentation.